



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



Prices were unchanged. The market tone was steady entering the weekend. Demand ranged light to fairly good, best where features were planned or in progress. Supplies were adequate to fully adequate for current requirements. Breaking stock offerings were short to sufficient for the light to moderate demand. Light type hens were generally adequate for the fair to moderate demand. Processing were reported as mostly normal for the upcoming week.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL EGG Prices ended the week unchanged. Trade sentiment was mostly steady but not quite as good as it was expected to be. Cartoned egg sales were usually light to fairly good with planned feature activity showing the most promise. Loose egg demand was generally moderate. Supplies were usually adequate to fully adequate with sellers holding on to as much product as they can in anticipation of higher prices by the end of next week. Central States breaking stock prices were unchanged. Demand light to at times moderate for the tight offerings. Schedules full-time. Floor stocks tight to adequate. Trade sentiment fully steady to firm. **RANGE MOSTLY**

EXTRA LARGE	65-72	67-69
LARGE	63-71	65-69
MEDIUM	49-55	52-55

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS

LARGE	48-52
MEDIUM	32-36
SMALL	12-16

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,western NY, and western PA

NORTHEAST REGIONAL EGG Prices were unchanged on all sizes. The market tone ended the week as steady. Demand was light to fair with some increase in feature activity noted for the upcoming week. Supplies were sufficient for trade needs. Breaking stock supplies were adequate with demand remaining light to moderate. Light type fowl were generally adequate for a fair to moderate demand. Processing schedules for next week were reported as normal.

	RANGE	MOSTLY
EXTRA LARGE	69-84	72-75
LARGE	66-81	71-75
MEDIUM	53-65	55-57

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL EGG Prices ended the week unchanged. Trade sentiment was mostly steady with a little caution noted. Retail demand remained light to fairly good with feature activity providing the best interest at this call. Loose egg demand was rated as mostly moderate. Supplies were adequate to fully adequate with many sellers trying to hold on to as much product as possible in anticipation of higher prices next week due to Easter sales. **RANGE**

EXTRA LARGE	73-82
LARGE	71-80
MEDIUM	53-62

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL EGG Prices were unchanged. Asking prices for next week's deliveries were trending unchanged. The market tone was steady entering the weekend. Demand was light to occasionally good, best where features were in progress or planned. Supplies were sufficient for current requirements. Breaking stock demand was light to moderate and offerings were adequate with extra supplies confidently held. Light type fowl were generally sufficient for the fair to moderate demand. Slaughter schedules for next week were reported as mostly normal. **RANGE MOSTLY**

EXTRA LARGE	68.5-76	70-73
LARGE	67-74	68-71
MEDIUM	51.5-59	52-56

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices ended the week unchanged on all sizes. The market tone was steady. Demand ranged light to moderate, best where feature activity was planned or in progress for the upcoming week. Supplies were adequate for current trade requirements. **RANGE**

EXTRA LARGE	80-84
LARGE	78-82
MEDIUM	62-66

CHICAGO EGGS Prices for all sizes unchanged. The trade sentiment was steady. Retail and food service demand was light to moderate. Supplies are adequate. **RANGE**

EXTRA LARGE	71-77
LARGE	69-75
MEDIUM	53-59

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WESTERN REGION EGG Prices unchanged. The market tone was steady with asking prices for next week unchanged on all sizes throughout the region. Retailer demand moderate. Offerings generally adequate.

CALIFORNIA EGGS Prices unchanged. The market tone was steady with asking prices for next week unchanged on all sizes. Retailer demand moderate. Offerings generally adequate. Small benchmark price 68. Ads in Southern California: major-large 18 pack 99; smaller outlets- extra large dozen 99, 20 pack 169, 2 for \$3, large dozen 99, brown medium 20 pack 2 for \$3.

CALIFORNIA California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms. **RANGE**

JUMBO	113
EXTRA LARGE	108
LARGE	104
MEDIUM	88

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN. **RANGE**

JUMBO	95-103
EXTRA LARGE	93-96
LARGE	91-94
MEDIUM	75-78

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN. **RANGE**

JUMBO	259-319
EXTRA LARGE	249-319
LARGE	209-219
MEDIUM	189-199

CENTRAL STATES BREAKING STOCK All prices unchanged. Demand was light to occasionally moderate with potential buyers finding offerings tight to short of current interest and held in confident hands with asking prices at the current quoted mostly price. Schedules full-time. Floor stocks tight to adequate. Trade sentiment fully steady to firm.

PRICES PAID, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB, MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	43-45	44-45
CHECKS & UNDERGRADES	29-34	
CENTRAL STATES AREA:		
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

EASTERN REGION BREAKING STOCK Mostly prices were unchanged when compared to early week's trading. Undertone ranged from steady to fully steady with traders closely monitoring seasonal markets conditions. Floor stocks were adequate although regular suppliers were holding any additional product with confidence. Demand was somewhat improved but still mostly light to moderate. Cases broken under federal inspection in the Eastern region for the week ending 22 March 2003 was 5 percent less than a week earlier and 6 percent less than a year ago.

PRICES PAID, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	35-40	36-38
CHECKS & UNDERGRADES	22-30	23-27
EASTERN REGION AREA:		
AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 22-Mar-03 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,103,928	27,636	9,365	5,209	1,917	3,966
PW	1,119,153	28,986	9,562	5,182	1,823	4,118
LY	1,073,968	25,510	10,128	5,653	1,363	3,876
% CHG PW	-1	-5	-2	1	5	-4
% CHG LY	3	8	-8	-8	41	2
2003	13,362,923	322,664	122,332	67,794	29,940	49,548
2002	13,301,000	304,069	133,380	71,267	32,097	48,645
% CHG YTD	0	6	-8	-5	-7	2
(INEDIBLE INCLUDED)						
				CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
AVERAGE YIELD PER CASE -				42.75	42.38	42.17
AVERAGE YIELD PER CASE -				39.07	38.70	38.45

NATIONAL LIQUID Pasteurized salt yolk reported at 55.5 to 62 cents fob with no pasteurized whites reported. Trade sentiment was fully steady to firm for whole egg, steady to fully steady for whites and steady for yolk. Demand was fairly good to instances good for whole egg and whites and mostly fair on yolk. Offerings were tight to just adequate for whole egg, tight to inadequate for whites and usually adequate for yolk. Central States breaking stock prices were unchanged compared to last week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00AM Friday 28 March, 2003 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	14	37-40	38.48	.60
WHITES	10	24-30.75	25.28	.48
YOLKS	13	56-57	56.42	-.26

EASTERN REGION FROZEN Mostly prices were unchanged on whites and salt yolks, higher on whole, and irregular on sugar yolks when compared to previous week's trading. The undertone was fully steady to steady on whites, and steady but improved on balance of items. Trading was light to moderate. Offerings were irregular but usually adequate on most items. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 22 March 2003 were 9 % less than last week, and 10 % less than a year ago.

WHOLESALE SELLING PRICES (CENTS PER LB IN 30 LB CONTAINERS)			LTL
	TRUCKLOTS		(MIN. 25 CONT.)
	RANGE	MOSTLY	RANGE
WHOLE	44-52	46-49	56-60
BLENDS (/)	TFEWR		64-80
WHITES	32-42	36-38	40.5-46
SUGARED YOLKS (MIN 43% SOLIDS)	68-74	71-73	77-87
SALTED YOLKS (MIN 43% SOLIDS)	65-71	65-69	73-90
(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.			

(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.

CENTRAL REGION FROZEN Frozen whole egg and sugared yolk ranged unchanged with whites irregular and salted yolk unchanged to 1 cent higher. Trade sentiment was steady for whole egg and whites and generally steady on the balance of products. Offerings were adequate to fully adequate for all products with the exception of whites which were reported as usually tight to instances short of current needs. Demand was mostly light. Breaking stock prices were unchanged when compared to last week's reported prices.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB CONTAINERS)		
	TRUCKLOTS	
	RANGE	MOSTLY
WHOLE	46-50	46-49
WHITES	36-38	
SUGARED YOLKS (MIN 43% SOLIDS)	71-74	71-73
SALTED YOLKS (MIN 43% SOLIDS)	66-69	66-68

SOUTHERN CALIFORNIA FROZEN Prices 1 cent higher on whole, unchanged on whites and yolks. Southern California breaking activity for the week ending 3/22 was 2% more than the previous week. Frozen demand moderate and freezer stocks adequate.

WHOLESALES SELLING PRICES, FOB SHIPPING POINT (CENTS PER LB IN 30 LB CONT.)	LTL (MIN. 25 CONT.)
	RANGE
WHOLE	54-57
WHITES	40-43
SUGARED YOLKS (MIN 43% SOLIDS)	77-80
SALTED YOLKS (MIN 43% SOLIDS)	73-76

NATIONAL DRIED EGG REPORT Mostly prices were higher on albumen, unchanged to higher on yolks and whole, and unchanged on blend when compared to last week's prices. Trading was light to occasionally moderate. Offerings of albumen were limited with prices still firm, yolks were in a better balance, and whole egg was adequate. Trade sentiment improved on yolks, and was usually fully steady on whole. Dried eggs processed under federal inspection for the week ending 22 March 2003 were % less than the previous week, but % more than a year ago. Total to date dried egg produced were % less than last year.

WHOLESALE SELLING PRICES, DOLLARS PER LB, IN CONT., TRUCKLOT & LESS-THAN-TRUCKLOT VOLUMES.

WHOLE	1.65-1.95	MOSTLY 1.70-1.80
YOLKS	1.59-2.05	MOSTLY 1.62-1.75
ALBUMEN, SPRAY, DRIED	2.55-2.90	MOSTLY 2.70-2.80
BLENDS (WHOLE PLUS SWEETENER)	1.27-1.45	MOSTLY 1.35-1.40

TRAILER LOAD EGG SALES WEEKLY WEIGHTED AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR MAR 21, 2003-MAR 27, 2003

CURRENT LOADS 56.25								FUTURE LOADS 52.00								TOTAL LOADS 108.75							
		SE		NE		MW				SC		NW		SW									
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	—	52.43	—	—	52.00	—	19.00	GNR W 1	55.00	56.29	—	—	—	63.90	12.00	GNR W 1	55.00	56.29	—	—	—	63.90	12.00
GNR W 2	—	51.00	—	—	—	—	3.00	GNR BR 2	—	—	—	—	—	90.00	1.00	GNR BR 2	—	—	—	—	—	90.00	1.00
GNR W 3	—	39.00	—	—	—	—	1.00	GL W J	67.00	—	—	—	69.50	71.66	6.25	GL W J	67.00	—	—	—	69.50	71.66	6.25
GNR BR 1	—	—	—	—	86.00	87.50	.50	GL W XL	66.09	65.00	—	—	—	72.50	17.50	GL W XL	66.09	65.00	—	—	—	72.50	17.50
GNR BR 2	—	—	76.00	—	—	—	1.00	GL W LG	62.83	66.67	—	70.50	—	70.71	21.75	GL W LG	62.83	66.67	—	70.50	—	70.71	21.75
GL W J	—	—	—	—	60.24	—	5.25	GL W MD	47.83	49.45	—	—	—	52.92	11.75	GL W MD	47.83	49.45	—	—	—	52.92	11.75
GL W XL	60.17	62.67	—	64.77	61.17	—	34.50																
GL W LG	58.50	62.80	—	65.91	62.95	59.00	26.50																
GL W MD	—	49.00	42.00	—	43.25	47.00	9.75																
GL W SM	31.00	32.75	32.00	33.75	—	—	3.00																
NRBS - 50	—	—	44.00	44.75	—	—	1.00																
NRBS - 48	—	—	—	39.00	44.50	44.38	26.50																
NRBS - 39	—	—	20.00	22.00	—	31.50	2.75																

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

EASTERN LIGHT LIVE HEN Removal values were unchanged. Offerings of spent hens were generally adequate for trade needs. Demand was fair to moderate. Processing schedules for next week were reported as mostly normal. Opinions on removal cost were generally steady.

NORTH CENTRAL LIGHT LIVE HEN Removal prices continued unchanged. Demand was light to moderate into slaughter processors and moderate to good into feed supplement type operations. Offerings were usually adequate with some last minute schedule changes affecting spent fowl movement. Opinions of value were mostly steady.

SOUTH CENTRAL LIGHT LIVE HEN Salvage values were too few report. Movement of spent hens to processing and disposal avenues were fully adequate for needs. Finished sales were slow. Schedules were as desired. Disposal costs were generally unchanged.

LIVE TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

	LIGHT	RANGE	MAJORITY
Eastern Light	0-8	(1)	5-6
No. Central Light	0-8	(1)	6-8
So. Central Light	TFEWR	(1)	

(1) Removal Cost
(TFEWR) TOO FEW TO REPORT

SHELL EGGS-COMBINED REGIONAL FOR WEEK ENDING 28-Mar-03
FEDERAL-STATE AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

	EX LARGE	LARGE	MEDIUM
NORTHEAST	73.50	73.00	56.00
SOUTHEAST	71.50	69.50	54.00
MIDWEST	68.00	67.00	53.50
SOUTH CENTRAL	77.50	75.50	57.50
COMBINED REGIONAL	72.88	71.48	55.37

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY REGIONAL AREA POPULATIONS

NATIONAL CANNER FOWL MARKET Majority prices were unchanged to slightly higher on light canners; unchanged on heavies. Demand was in a full range with limited trading on heavy canners. Offerings were in close balance to short with product clearing satisfactorily at most locations. The undertone was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
20-25 MAJORITY 22.5-23	29-35 MAJORITY 31-32

CENTS/POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
21-26.5 MAJORITY 24.75-25	31-37 MAJORITY 33-34

WEST COAST LIGHT LIVE HEN Plant schedules light to moderate. Offerings irregular.

LIVE POULTRY SLTRD UNDER INSPECTION WEEK 22-MAR-03

U.S. FOWL SLAUGHTERED DOMESTICALLY			
THOUSANDS	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,597	1,280	2,877
LAST WEEK	1,558	1,356	2,914
SAME WEEK YR AGO	1,812	1,360	3,172
TO-DATE/2003	19,403	16,051	35,454
TO-DATE/2002	21,342	15,508	36,850

U.S. FOWL SLAUGHTERED IN CANADA			
THOUSANDS	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	139	0	139
LAST WEEK	190	3	193
SAME WEEK YR AGO	357	0	357
TO-DATE/2003	3,652	53	3,705
TO-DATE/2002	4,350	20	4,370

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA			
THOUSANDS	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,736	1,280	3,016
LAST WEEK	1,748	1,359	3,107
SAME WEEK YR AGO	2,169	1,360	3,529
TO-DATE/2003	23,055	16,104	39,159
TO-DATE/2002	25,692	15,528	41,220

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending March 15, 2003		Year-To-Date	
	2003	2002/1	2003
Liquid	154	300	1,927
Frozen	0	0	0
Dried	51	0	135
Total	205	300	2,062

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending March 15, 2003		Year-To-Date	
	2003	2002/1	2003
Liquid	49	80	1,309
Frozen	198	117	923
Dried	40	159	87
Total	287	356	2,319

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending March 15, 2003		Year-To-Date	
	2003	2002 /1	2003
Jumbo	0	173	0
Extra Large	30	780	180
Large	30	641	5,233
Medium	3,120	1,437	8,884
Ungraded	0	0	1,470
Misc	660	60	1,392
Total	3,840	3,091	17,159

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)**SELECTED STGE CENTERS (IN THOUSANDS)**

		FREGS	TURKS	POP
		LBS	LBS	LBS
AM	03/24/03	2,756	185,901	62,110
AM	03/01/03	2,772	174,509	68,879
CHG		-16	11392	-6769
PCT CHG		-1%	7%	-10%

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 22-Mar-2003

SELECTED	CW	PW	PCT CHG	
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	21.2	19.6	8	-17
BOSTON	3.8	3.5	9	12
CHICAGO	43.9	53.7	-18	-38
DETROIT	31.2	28.0	11	-17
KANSAS CITY	3.8	4.1	-7	-45
LOS ANGELES	82.6	86.9	-5	-30
NEW ORLEANS	12.7	12.7	0	12
NEW YORK	31.5	32.1	-2	-8
ST. LOUIS	17.7	17.0	4	6
SAN FRANCISCO	22.3	22.1	1	-20
TOTAL	270.7	279.7	-3	-23
4 WK MVG AVG	277.1			

COMMERCIAL EGG MOVEMENT REPORT

W/E 22-Mar-03

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	222.4	-1	-5
E.N. CENTRAL	568.8	-1	9
W.N. CENTRAL	292.1	2	5
S. ATLANTIC	206.3	4	-2
S. CENTRAL	100.2	0	12
WEST	181.8	-2	-15
TOTAL	1571.6	0	1
MATCHED PLANTS REPORTING		86	85

NEW ENGLAND WEEKLY SHELL EGG REPORT

25-Mar-2003

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	131	122	92	53
MOSTLY	-	-	-	-
NEW HAMPSHIRE	124-128	115-119	85-89	46-50
MOSTLY	126-127	117-118	87-88	48-49
RHODE ISLAND	130-134	121-125	91-95	52-56
MOSTLY	130	121	91	52
VERMONT	130-134	125	89-95	-
MOSTLY	134	-	95	-

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